

## Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	25,543.27	117.51	0.46%
S&P 500	2,753.00	8.30	0.30%
FTSE 100	7,190.84	57.70	0.81%
DAX	11,167.22	41.14	0.37%
Nikkei 225	21,141.50	-2.98	-0.01%
Nasdaq	7,420.38	5.76	0.08%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	10,793.65	-37.75	-0.35%
BSE Sensex	36,034.11	-119.51	-0.33%
Nifty Bank	26,885.40	-125.35	-0.46%
NIFTY Midcap 100	16,273.55	-54.60	-0.33%
NIFTY Smallcap 100	5,756.15	-49.45	-0.85%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	70.80	0.10	0.14%
EUR/INR	80.14	0.38	0.48%
GBP/INR	91.25	0.34	0.37%
JPY/INR	0.64	0.00	-0.02%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI Feb-2019	3,836	54	1.43%
Natural Gas Feb-2019	185	-4.4	-2.32%
Gold Apr-2019	33,005	154	0.47%
Silver Mar-2019	39,572	69	0.17%
Aluminium Feb-2019	131	1.05	0.81%
Copper Feb-2019	435	2	0.46%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	4,536.03	5,212.66	-676.63
DII	3,092.68	2,379.58	713.10
F&O			
FII Index Fut	2,903.28	2,506.08	397.20
FII Index Opt	131,683.27	132,098.41	-415.14

Market Turnover: NSE	Latest	1D Chg.	1D % Chg.
Cash(INR cr)	29,238.16	1,303.71	4.67%
F&O (INR cr)	869,113.19	185,222.23	27.08%
Total	898,351.35	186,525.94	26.12%
Market Volatility	Latest	1D Chg.	1D % Chg.
COBE VIX	15.65	0.22	1.43%
INDIA VIX	15.73	-0.02	-0.13%

10 yrs Gsec Yield	Latest	1M Chg.	1D % Chg.
US	2.71%	0.01	0.02
India	7.47%	-0.04	-0.07

Nifty Supports	S3	S2	S1
Nifty	10679	10740	10782
Nifty Bank (NSEBANK)	26546	26748	26870

Nifty Resistance	R3	R2	R1
Nifty	10987	10946	10884
Nifty Bank (NSEBANK)	27517	27395	27193

## NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	389.88	408.17	418.43	436.72	446.98	465.27	475.53
INFILRAT	Bharti Infratel Limited	288.33	295.57	300.53	307.77	312.73	319.97	324.93
TCS	Tata Consultancy Services Limited	2,011.50	2,031.00	2,044.00	2,063.50	2,076.50	2,096.00	2,109.00
ASIANPAINT	Asian Paints Limited	1,369.07	1,393.03	1,405.72	1,429.68	1,442.37	1,466.33	1,479.02
INFY	Infosys Limited	729.15	736.40	745.20	752.45	761.25	768.50	777.30
TITAN	Titan Company Limited	1,019.60	1,033.70	1,043.05	1,057.15	1,066.50	1,080.60	1,089.95
UPL	UPL Limited	764.92	778.63	796.57	810.28	828.22	841.93	859.87
YESBANK	Yes Bank Limited	159.70	163.90	166.30	170.50	172.90	177.10	179.50
ICICIBANK	ICICI Bank Limited	327.75	333.40	336.45	342.10	345.15	350.80	353.85
DRREDDY	Dr. Reddy's Laboratories Limited	2,579.33	2,605.67	2,629.08	2,655.42	2,678.83	2,705.17	2,728.58
ULTRACEMCO	UltraTech Cement Limited	3,399.63	3,424.82	3,446.43	3,471.62	3,493.23	3,518.42	3,540.03
WIPRO	Wipro Limited	366.65	369.95	373.10	376.40	379.55	382.85	386.00
IBULHSGFIN	Indiabulls Housing Finance Limited	582.27	591.63	606.07	615.43	629.87	639.23	653.67
ITC	ITC Limited	264.43	269.82	273.13	278.52	281.83	287.22	290.53
IOC	Indian Oil Corporation Limited	121.25	125.30	127.40	131.45	133.55	137.60	139.70
KOTAKBANK	Kotak Mahindra Bank Limited	1,277.83	1,285.32	1,291.78	1,299.27	1,305.73	1,313.22	1,319.68
HINDPETRO	Hindustan Petroleum Corporation Limited	211.70	218.10	221.55	227.95	231.40	237.80	241.25
TECHM	Tech Mahindra Limited	787.90	792.85	801.20	806.15	814.50	819.45	827.80
HDFCBANK	HDFC Bank	2,107.17	2,119.73	2,129.87	2,142.43	2,152.57	2,165.13	2,175.27
ONGC	Oil & Natural Gas Corporation Limited	124.73	128.92	131.13	135.32	137.53	141.72	143.93
HINDUNILVR	Hindustan Unilever Limited	1,761.73	1,776.67	1,785.03	1,799.97	1,808.33	1,823.27	1,831.63
LT	Larsen & Toubro Limited	1,159.37	1,185.63	1,202.32	1,218.58	1,245.27	1,271.33	1,288.22
AXISBANK	Axis Bank Limited	681.38	688.22	693.78	700.62	706.18	713.02	718.58
HDFC	Housing Development Finance Corporation Limited	1,868.33	1,887.72	1,904.23	1,923.62	1,940.13	1,959.52	1,976.03
NTPC	NTPC Limited	122.70	125.35	128.80	131.45	134.90	137.55	141.00
HCLTECH	HCL Technologies Limited	1,027.08	1,037.07	1,053.03	1,063.02	1,078.98	1,088.97	1,104.93
INDUSINDBK	Indusind Bank Limited	1,451.23	1,467.67	1,476.83	1,493.27	1,502.43	1,518.87	1,528.03
RELANCE	Reliance Industries Limited	1,186.52	1,211.13	1,224.72	1,249.33	1,262.92	1,287.53	1,301.12
BAJAJ-AUTO	Bajaj Auto Limited	2,781.67	2,798.33	2,811.67	2,828.33	2,841.67	2,858.33	2,871.67
BAJFINANCE	Bajaj Finance Limited	2,475.15	2,523.60	2,552.10	2,600.55	2,629.05	2,677.50	2,706.00
ZEEL	Zee Entertainment Enterprises Limited	359.48	372.77	391.38	404.67	423.28	436.57	455.18
CIPLA	Cipla Limited	531.43	534.82	538.88	542.27	546.33	549.72	553.78
BAJAJFINSV	Bajaj Finserv Limited	5,957.20	6,028.50	6,073.75	6,145.05	6,190.30	6,261.60	6,306.85
SBIN	State Bank of India	253.57	260.13	263.57	270.13	273.57	280.13	283.57
ADANIAPORTS	ADANIAPORTS	309.35	318.75	330.65	340.05	351.95	361.35	373.25
COALINDIA	Coal India Limited	209.25	214.40	217.70	222.85	226.15	231.30	234.60
GRASIM	Grasim Industries Limited	698.78	706.67	711.68	719.57	724.58	732.47	737.48
BHARTIARTL	Bharti Airtel Limited	303.23	305.27	308.48	310.52	313.73	315.77	318.98
POWERGRID	Power Grid Corporation of India Limited	161.08	167.42	172.03	178.37	182.98	189.32	193.93
MARUTI	Maruti Suzuki India Limited	6,811.25	6,902.80	6,981.90	7,073.45	7,152.55	7,244.10	7,323.20
TATAMOTORS	Tata Motors Limited	147.07	149.28	152.22	154.43	157.37	159.58	162.52
BPCL	Bharat Petroleum Corporation Limited	307.83	317.07	322.93	332.17	338.03	347.27	353.13
GAIL	GAIL (India) Limited	293.50	303.30	309.90	319.70	326.30	336.10	342.70
HEROMOTOCO	Hero MotoCorp Limited	2,648.33	2,686.67	2,723.33	2,761.67	2,798.33	2,836.67	2,873.33
HINDALCO	Hindalco Industries Limited	192.53	194.87	196.23	198.57	199.93	202.27	203.63
M&M	Mahindra & Mahindra Limited	619.62	628.43	634.72	643.53	649.82	658.63	664.92
VEDL	Vedanta Limited	144.08	147.12	148.78	151.82	153.48	156.52	158.18
TATASTEEL	Tata Steel Limited	467.45	474.70	478.85	486.10	490.25	497.50	501.65
JSWSTEEL	JSW Steel Limited	259.83	264.47	267.13	271.77	274.43	279.07	281.73
EICHERMOT	Eicher Motors Limited	18,280.40	19,140.70	19,629.40	20,489.70	20,978.40	21,838.70	22,327.40

End of the Report.....

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## News

**Indian Equities:** A flat opening on the cards  
 \*Trading of Nifty 50 Index futures on the Singapore stock exchange indicates that the Nifty could rise 2 points at the opening bell.  
 Overseas, most Asian stocks were trading lower Thursday as investors awaited the outcome of high-level trade talks between the U.S. and China, and data on the Chinese economy. U.S. stocks closed higher Wednesday, trimming gains but with the S&P 500 and Nasdaq rising for a fourth straight session.

## Corporate News

\*Godrej Industries: Board approved the Scheme of Arrangement (demerger) between Ensemble Holdings & Finance Limited (a wholly owned subsidiary) and Godrej Industries and their respective shareholders.  
 \*Tata Power: Company collaborates with AES and Mitsubishi Corporation to power up South Asia's largest grid-scale energy storage system in India.  
 \*NBCC India Q3: Consolidated profit rises to Rs 83.65 crore versus Rs 68.34 crore; revenue jumps to Rs 2,438.8 crore versus Rs 1,886.3 crore YoY.

\*DHFL: Harshil Mehta expressed his desire to resign from the position of Whole Time Director (designated as Joint Managing Director & CEO). However, he would continue to hold the designation of Executive President - Retail Business.

## Indian Economy

\*The Narendra Modi government's agreement with France to buy 36 Dassault Rafale combat aircraft was 2.86 per cent cheaper than the price negotiated by the previous United Progressive Alliance (UPA) government in its aborted attempt to buy 126 of these planes, according to the Comptroller and Auditor General of India's report tabled in Parliament on Wednesday.

## Global Economy

\*President Donald Trump said talks to resolve the U.S. trade war with China are making good progress, as face-to-face negotiations continue Thursday in Beijing. "I think it's going along very well," Trump told reporters in the Oval Office on Wednesday. "They're showing us tremendous respect."

## NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	26885.40	-125.35	-0.46%	NIFTY ENERGY	14576.15	-226.00	-1.53%
NIFTY IT	16041.65	103.05	0.65%	NIFTY PHARMA	8839.75	-65.20	-0.73%
NIFTY METAL	2741.70	-26.25	-0.95%	NIFTY MNC	12856.30	-122.55	-0.94%
NIFTY AUTO	8177.55	-100.55	-1.21%	NIFTY PSU BANK	2740.80	-58.80	-2.10%
NIFTY FMCG	29438.50	-85.50	-0.29%	NIFTY SERV SECTOR	14990.00	2.10	0.01%

## NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Adani Ports & Specil	341.65	14.85	4.54%	Eicher Motors	2015.87	-97.88	-4.63%
Indiabulls Housing F	618.90	20.00	3.34%	Hind. Petrol	225.1	-8.95	-3.92%
UPL	817.20	21.00	2.64%	Indian Oil Corp	129.9	-4.85	-3.69%
Tata Motors Ltd.	155.00	3.20	2.11%	GAIL (India) Ltd.	315.5	-10.20	-3.13%
HDFC	1,930.50	25.45	1.34%	ONGC	133.4	-4.05	-2.95%

## INDIAN ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	10.8	0.03	0.28%	HDFC Bank ADR	101.39	-0.6	-0.59%
Tata Motors ADR	11	0.17	1.57%	ICICI Bank ADR	9.5	-0.17	-1.76%